ROBERTS WESLEYAN COLLEGE

VERIFICATION WORKSHEET – INDEPENDENT STUDENT
2021 – 2022 Academic Year

Your Free Application for Federal Student Aid (FAFSA) was selected in a process called "verification." In this process the information from your FAFSA application is compared with the information on this form and the documentation provided by you. If there are differences between your FAFSA and the information provided, Roberts Wesleyan College will be required to correct your FAFSA. Your financial aid process is not finished until verification has been completed.

1. Complete all sections of this worksheet and sign it. Do not leave anything blank.
2. Gather all income documents that section C and D of this worksheet indicate you must submit (such as W-2's, signed Income Tax Returns (IRS form 1040) including all applicable schedules, or an IRS Tax Return Transcript). Print your name and student ID number on each form being submitted.
3. Submit your documents through our secure fax or by e-mail. You may also send forms in through regular mail or drop them off in person. See the bottom of the page for contact information.

Please contact us if you have any questions about completing this worksheet. Make sure the information on these documents is correct. If necessary, corrections can be made to your FAFSA.

A. STUDENT INFORMATION

Name _____ Student ID _____
Last, First, Middle Initial

Home Address _____
Street City State Zip Code

Phone _____ E-mail _____

B. FAMILY INFORMATION

List the people in your household. This includes:

1. **Yourself**
2. **Your spouse** (if married)
3. **Your or your spouse's children** IF: a) you provide more than half of their support from July 1, 2021 through June 30, 2022.
4. Other people, IF: a) they now live with you AND: b) you provide more than half of their support AND: c) you will continue to provide more than half of their support through June 30, 2022.

Complete the grid below for all household members. Also list the federally-eligible colleges for any member who will be enrolled at least half-time in a program between July 1, 2021 and June 30, 2022 that leads to a college degree or certificate.

FULL NAME	AGE	RELATIONSHIP	COLLEGE
		SELF	Roberts Wesleyan College

STUDENT FINANCIAL SERVICES
2301 Westside Drive, Rochester NY 14624 | T 585.594.6150 | F 585.594.6036 | studentfinancial@roberts.edu

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C. STUDENT'S TAX AND INCOME INFORMATION Select one:

☐ I have used or will use the IRS Data Retrieval Tool to transfer my 2019 IRS Income Tax Return (1040) information when completing or correcting the FAFSA.

☐ I was unable or chose not to use the IRS Data Retrieval Tool. I am attaching a signed copy of my 2019 IRS Income Tax Return (including any applicable schedules 1, 2, or 3) OR a 2019 IRS Tax Return Transcript which I requested directly from the IRS. *(www.irs.gov/individuals/get-transcript).*

☐ I was not employed and had no income earned from work in 2019.

☐ I was employed in 2019 with the employers listed below but did not and was not required to file a 2019 IRS Income Tax Return. Attached are copies of W-2's or equivalent document received from all employers.

Employer Name	W-2 or equivalent attached?	Amount Earned

D. SPOUSE'S TAX AND INCOME INFORMATION (if married) Select one :

☐ My spouse used or will use the IRS Data Retrieval Tool to transfer our joint 2019 IRS Income Tax Return information when completing or correcting the FAFSA.

☐ My spouse was unable or chose not to use the IRS Data Retrieval Tool. Attached is a signed copy of their 2019 IRS Income Tax Return (including any applicable schedules 1, 2, or 3) OR a 2019 IRS Tax Return Transcript requested directly from the IRS. *(www.irs.gov/individuals/get-transcript).* If my spouse and I filed separate 2019 IRS Income Tax Returns (even if not married in 2019), I am providing the signed tax return (including all applicable schedules) for each person. *Print student name/ID on each document.*

☐ My spouse was not employed and did not have income earned from work in 2019. I am attaching an IRS "Verification of Non-Filing". *(Requested directly from the IRS by ordering a 2019 IRS Tax Return Transcript or mailing form 4506-T to the IRS)*

☐ My spouse was employed in 2019 with the employers listed below but did not and was not required to file a 2019 IRS tax return. Attached are copies of W-2's or equivalent documents received from all employers. I am also attaching an IRS "Confirmation of Non-Filing". *(Requested directly from the IRS by ordering a 2019 IRS Tax Return Transcript or mailing form 4506-T to the IRS)*

Employer Name	W-2 or equivalent attached?	Amount Earned

E. SIGN THIS WORKSHEET

I certify that all the information reported on this form is complete and correct. **The student must sign and date. ELECTRONIC SIGNATURE NOT ACCEPTED.**

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's signature _____ Date _____

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